

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

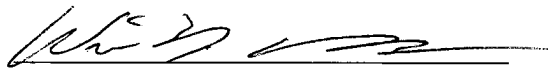
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UBS AG, STAMFORD BRANCH,	:	
	:	
Plaintiff,	:	
	:	Civil Action No. 07 CV 8490 (LAP)
- v -	:	ECF Case
	:	
HEALTHSOUTH CORP.,	:	
	:	
Defendant.	:	
-----	x	

**DECLARATION OF WILLIAM H. WAGENER**

William H. Wagener declares as follows:

1. I am an associate of the law firm Sullivan & Cromwell LLP, counsel for UBS AG, Stamford Branch ("UBS AG"), in this action. I am a member of the bar of the State of New York.
2. Annexed hereto as Exhibit A is a true and correct copy of selected pages from HealthSouth Corporation's Form 10-K for the year ended December 31, 2000.

I declare under penalty of perjury that the foregoing is true and correct. Executed this 19th day of February, 2008.

  
William H. Wagener